



Search in SharePoint 2013



Peter Carson



- President, Envision IT
- SharePoint MVP
- Virtual Technical Specialist, Microsoft Canada
- peter@envisionit.com
- <http://blog.petercarson.ca>
- www.envisionit.com
- Twitter @carsonpeter
- VP Toronto SharePoint User Group





SERVICES

Leaders in SharePoint Solutions



PRODUCTS

Products to Enrich your SharePoint Experience



Envision IT Services Overview

Focused on complex SharePoint solutions, Envision IT is the “go-to” partner for Microsoft SharePoint, building integrated public web sites, Intranets, Extranets, and web applications that leverage your existing systems anywhere over the Internet.



Products



Envision IT
Extranet User Manager
for SharePoint



Envision IT
Digital Marketing Suite
for SharePoint



Envision IT
Video Player
for SharePoint



Envision IT
Image Rotator
for SharePoint



Envision IT
Photo Viewer
for SharePoint



Envision IT
Custom 404
for SharePoint



Agenda

- Envision IT Overview
- Search Architecture in SharePoint 2013
- Shakespeare Reference Project
- Search Features
 - General Search
 - Catalogs and Cross-Site Publishing
 - Content Search Web Part
 - Search Results Web Part
 - Topic Pages
- Search at Envision IT
 - Search Centre
- Wrap-Up and Q&A

Introduction

- Search is new and different from all previous versions of SharePoint
- The platform has been consolidated
 - Built on a combination of FAST Search and SharePoint Search components, as well as new development work – it is the same from Foundation to Server
 - Foundation Search is intended to replace WSS Search, Microsoft Search Server and Search Server Express from previous versions of SharePoint
- It's used pervasively throughout the product now in many different ways, in different features
 - eDiscovery, navigation, topic pages, Internet facing business sites, etc.

Search in SharePoint 2010

	SharePoint Search	FAST Search
Focus	Enterprise search	Search application platform
Strengths	Ease of deployment, low TCO	Scale, Extensibility
Limitations	Limited extensibility	Complex deployment, maintenance
Products	SharePoint Foundation, SharePoint Server, Search Server	FAST Search for SharePoint, FAST Search for Internet Sites

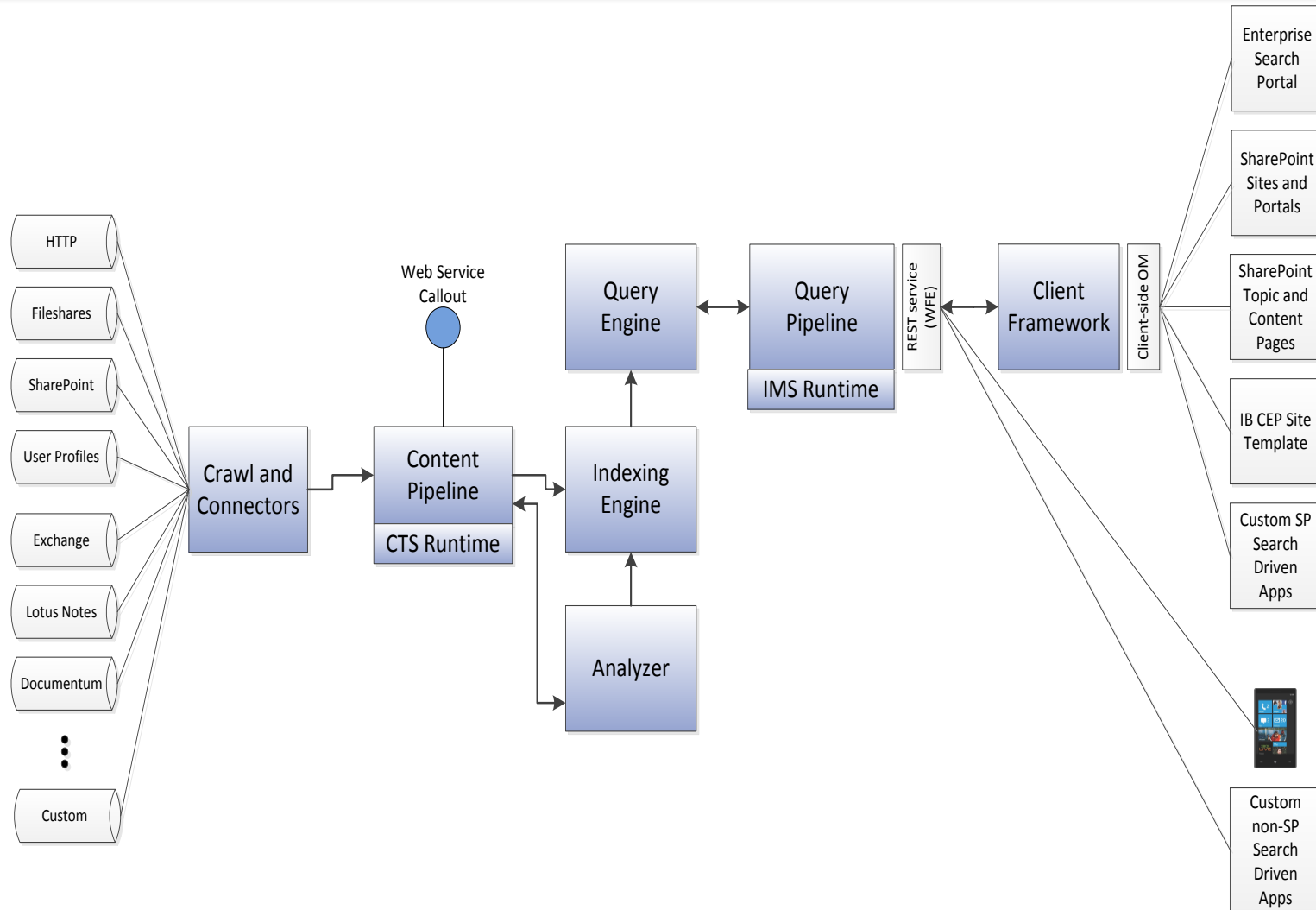
Search in SharePoint 2013

- Single Extensible Platform
 - FAST Engine
 - SharePoint Crawler
 - Best of both!
- Same Search Platform in both SharePoint and Exchange

Search Architecture



Search Architecture



Sample Architecture



SharePoint Web Front Ends



Office Web Apps Servers



SharePoint Application Servers



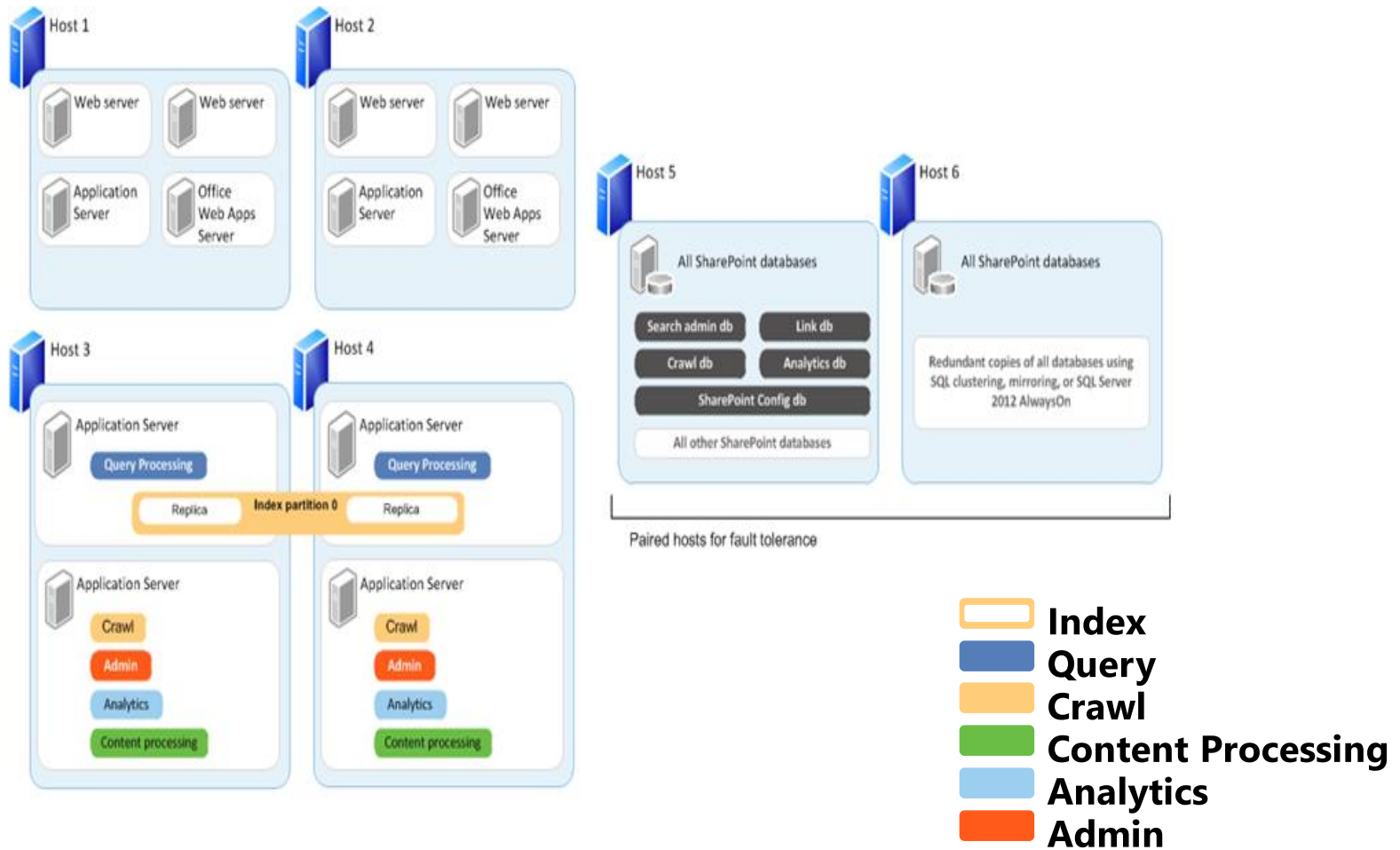
Active Directory



Clustered or Always On
SQL Server

Small Example

Target: 10 Million Items



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The Envision
Shakespeare
Company is ecstatic
to have received a
donation of historical
costumes!

Look for them this season
on the stage.



News

Friday, March 29, 2013

[Mishap during Rehearsal](#)

Thursday, May 30, 2013

[Tony Nominations Announced](#)

Thursday, May 2, 2013

[Acting Classes Now Offered](#)

[Read all news articles »](#)

Vivamus at lectus

Donec ullamcorper dui sollicitudin augue tincidunt nec blandit sem varius. Duis lacinia viverra varius. Pellentesque habitant morbi tristique senectus et netus et malesuada fames ac turpis egestas. Nulla porta dolor a neque interdum placerat. Vivamus ut nisi magna. Maecenas in mauris eu est rhoncus viverra fermentum id nulla.



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Shakespeare Reference Project

- www.envisionit.com/shakespeare
- Download the zip file for all the artifacts
 - MindMap
 - Axure wireframe
 - Word Functional Spec
 - Visual Studio projects
 - PowerShell deployment scripts
 - Term store export/import tool and XML data
 - Term store navigation control
 - Content

Setup Your VM

- Local machine
 - 32 Gb RAM and 8 cores
 - Two SSD drives
- Single local developer VM
 - 24 Gb RAM and 4 cores
 - Windows Server 2012
 - SQL Server 2012
 - SharePoint Server 2013 installed with AutoSPInstall
 - Visual Studio 2012
 - Office Developer Tools for Visual Studio 2012

Use Cloudshare

- Need a full Cloudshare account for outbound Internet access
 - www.cloudshare.com
- May be able to use a trial if you can get the files loaded
- Download and install the trial software and Shakespeare package
 - www.mindjet.com/products/mindmanager
 - www.axure.com/features
 - <http://aka.ms/OfficeDevToolsForVS2012>
 - www.envisionit.com/shakespeare
- Need to setup the Managed Metadata Service
- Disable the loopback check

Initial Site Setup

- Download the package from www.envisionit.com/shakespeare
- Navigate to the Builder folder
- Review the ShakespeareBuild_0_SetEnvironment.ps1
- Adjust the ShakespeareTaxonomy.xml
 - Search and replace LABVM\administrator with an appropriate owner account
- Right-click ShakespeareBuild_1_Complete.ps1 and run with PowerShell
 - Problem in some environments in the Structure step
 - Need to put a Pause before and wait a few minutes before executing

Review the Site

- Start out at <http://shakespeare.labvm12.envisionit.com/Pages/default.aspx> (nav is not wired up properly so the root redirect doesn't work)
- Go to Site Settings
- Review the Site Column and Content Type Galleries
- Go to Site Contents
- Review the various lists and libraries

Manual Steps

- Term Store
- Anonymous Access
- Image Renditions
- Rollup Images for News
- Search Crawl
- Catalog Connections

Term Store

- Clean up the term store
 - Make sure there are no referenced terms in the Catalog term set
- Set the navigation for the site to the GlobalNav term set
 - Site settings - Navigation
- Set the GlobalNav Term Set to be Available for Tagging
 - Allows the nav to be properly consumed by an anonymous user
- Set the sort order to custom, and clean up the sort order
- Customer the friendly URL for the Home page to be the root of the site (/)
- Fix the /Login page Refresh Global Navigation link to be `/login?RefreshGlobalManagedNavigation=All`
- Publish the page and click the link to refresh the nav

Anonymous Access

- Confirm in Central Admin that the web app has anonymous access enabled
 - Go to Manage web applications
 - Select the web app
 - Click Authentication Providers – Default, and confirm that the Enable anonymous access is checked
- Turn on anonymous access in the site
 - Go to Site Settings
 - Select Permissions
 - Click Anonymous, confirm access to the entire web site, and uncheck the Requires Use Remote Interfaces Permission checkbox
- Turn off Anonymous access to the /login page
 - Navigate to the page
 - Page Permissions
 - Stop inheriting permissions
- Confirm anonymous access
 - Close all the browser windows
 - Open and confirm there is no ribbon or welcome menu
 - Navigate to /login to force the authentication to happen

Image Renditions

- Image renditions depend on the blob cache
- By default it is disabled
- Enable it in the web.config for the web app
 - Open in Notepad
 - Search for Blob (second occurrence)
 - Set the Enabled to true
- Define the Image Rotator rendition
 - Go to Site Settings – Image Renditions
 - Add New Item
 - Image Rotator – 1170 x 375

Rollup Images

- Currently the Populate script doesn't set the rollup images
- Manually edit the items in the News list to add rollup images to them

Configure Search

- Go to Central Admin – Manage Service Applications - Search
- Create a new content source just for Shakespeare
 - Under Content Sources
 - Need to remove it from the default Local SharePoint sites
 - Easier and faster to be able to do full crawls of just the one site
- Do a full crawl
 - Drop-down on the content source
 - Picks up the new site columns in the site and makes them available as crawled properties
- Go to Search Schema
 - Delete and Recreate a Managed Property
 - Property Name: ArticleStartDateOWSDate
 - Check the Searchable, Queryable, Retrievable, and Safe checkboxes
 - Add a Mapping to the Ows_ESCSummary crawled property
 - New Managed Property
 - Property Name: SummaryOWSHTML
 - Check the Searchable, Queryable, Retrievable, and Safe checkboxes
 - Set the Refinable and Sortable to Yes - active
 - Add a Mapping to the Ows_q_DATE_ArticleStartDate crawled property
- Do another full crawl

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Display Templates

- Used to customize the look and feel of search results in many different scenarios
- Part of 2013 Design Manager feature
- Similar in concept to the new master page design process
- Author in HTML
- Auto-converted to JS files
- Much simpler than working in XSLT

Site Search

- Easy to setup and very powerful search experience
- Can create a search centre from a site template
 - Creates a new site
 - General, people, conversations, video, and advanced search pages are all created
 - Default verticals of Everything, People, Conversations, and Videos are defined
- Can also add search web parts directly to a page
- Use Display Templates to customize the look and feel
 - No more XSLT

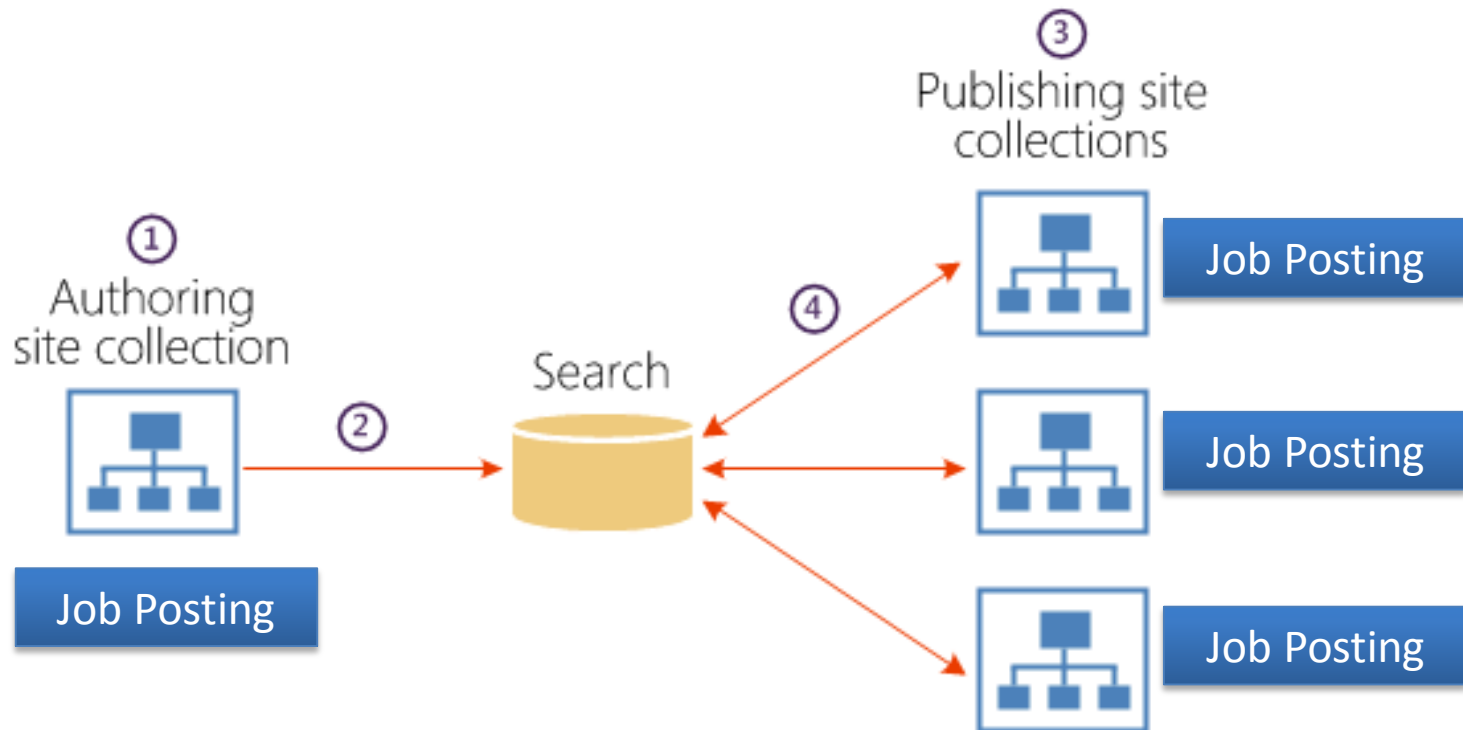
Search

- Add a page – Search
- Change the page layout to home page
- Add a web part to Zone 2
 - Search –Refinement
- Add a web part to Zone 3
 - Search – Search Results
 - Search – Search Box
- Edit the Search Results and Refiners web parts
- Publish
- This is not wired into the master page search yet
- Update the term store to not show this as a nav term

Cross-Site Publishing

- Reuse content between different sites, including site collections and farms
- Catalogs can surface lists into publishing sites with category and item pages
- Can be surfaced through the Content Search Web Part
- No need to create and publish web pages
- Create custom, friendly URLs
- Metadata based navigation based

Cross Site Publishing



Catalogs

Results

Consistent
Displays

Manage
content in
one place

No need
to create
pages

No need
to format

Metadata
Navigation

SharePoint

Products

Site Settings › Term Store Management Tool

SEARCH

TAXONOMY TERM STORE

English

Managed Metadata Service Application Proxy

- People
- Search Dictionaries
- System
- Site Collection - sphvm-114-sites-products
 - Product Hierarchy
 - Electronics
 - Audio
 - Cameras
 - Computers
 - Computers accessories
 - Desktops
 - Laptops**
 - Monitors
 - Printers, scanners and fax
 - Tablets
 - Home appliances
 - Phones
 - TV and video

GENERAL

Managed Metadata Service Application Proxy

Available Service Applications

A site may consume multiple metadata applications. Select the one to see in the tree view.

Managed Metadata Service App

Sample Import

The SharePoint metadata manager can import a term set from a UTF-8 CSV format file. Use the sample file as a template for creating import files. Then import the file into the desired group to create a new term set.

[View a sample import file](#)

Term Store Administrators

You can enter user names, group names, or e-mail addresses. Separate them with semicolons. These users will be permitted to create new term set groups and assign users to the group manager role.

redmond.pikmacct;

Default Language

Select the default language for all Metadata in the system. All terms must have a language defined on their default language.

English

Working Languages

Select the "translation of" languages for terms in the term store. This will allow a term to have language

Select languages from:

Installed language packs

Add >>

English

Products

Home

Lists

Recent

Products

Site Contents

+ new item or edit this list

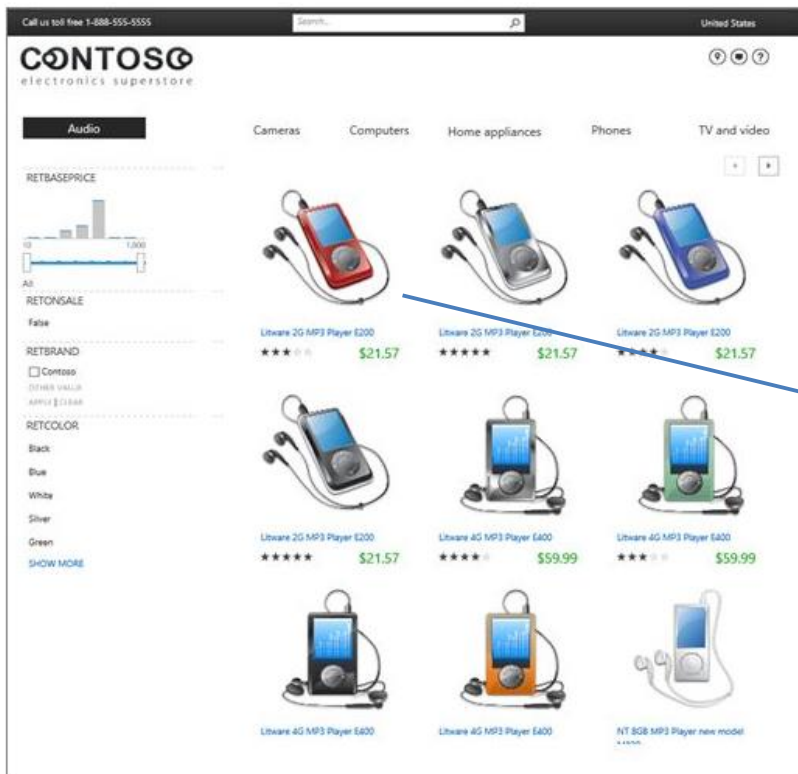
All Items Approve/reject Items My submissions ...

Find an item

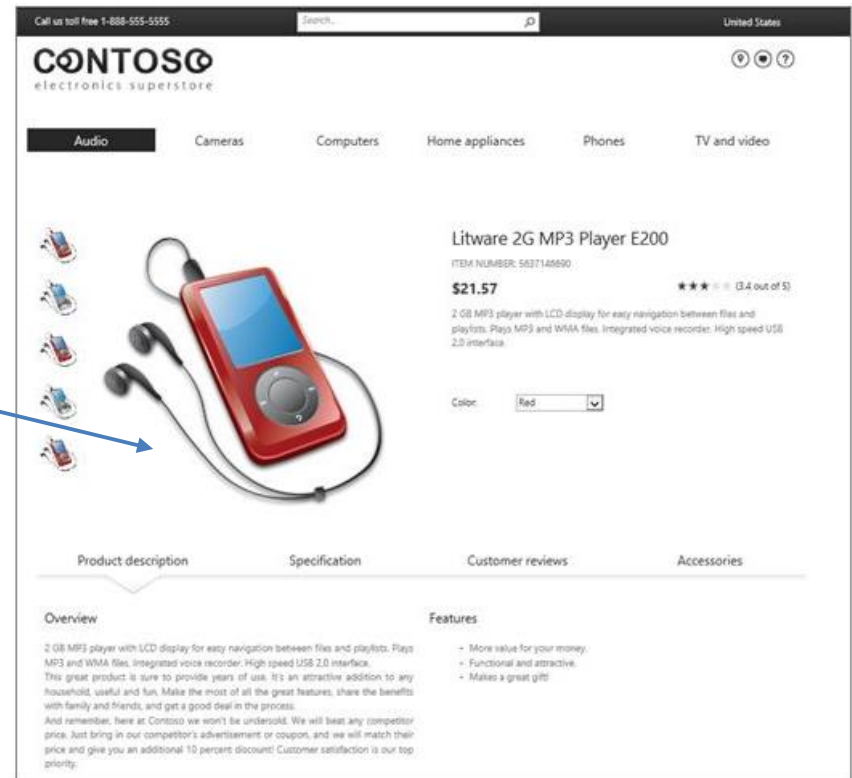
✓		Title	Item Number	Group Number	Language Tag	Item Category	Rollup Image	Approval Status
		Southridge Video Laptop15.4W M1548	5637146264	5637145762	en-US	Laptops		Approved
		Southridge Video Laptop15.4W M1548	5637146265	5637145762	en-US	Laptops		Approved
		Southridge Video Laptop15.4W M1548	5637146266	5637145762	en-US	Laptops		Approved
		Southridge Video Laptop15.4W M1548	5637146267	5637145762	en-US	Laptops		Approved
		Southridge Video Laptop8.9 E0890	5637146268	5637145763	en-US	Laptops		Approved

Catalogs

Category Page



Item Page



www.contoso.com/products/Audio-Liware2g

Create the Catalog Connection

- Go to Site Settings
- Manage catalog connections
- Connect to a catalog
- Connect News
 - Select the News term
 - OK

Configure the Category Page

- Navigate to /News
- Edit the page and web part
 - Set the number of items to 10
 - Select the display templates
 - Control_News
 - Item_News
 - OK
- Publish the page

Configure the Catalog Item Page

- Get the Result Source GUID
 - Go to Site Settings – Search Result Sources
 - Click on News Results
 - Get the Source ID from the URL
 - Change the %2D's to -
- Edit the page layout
 - Go to the mapped drive in Design Manager
 - Edit the CatalogItem-News.html file
 - Find SourceID
 - Replace the GUID with the one from above
- Publish the page layout in Design Manager
- Set the page layout for news items
 - Click on a News item
 - Edit the page
 - Change the page layout to Catalog-ItemNews
 - Publish

Content Search Web Part

- Similar in concept to the Content Query Web Part
- Many advantages
- Can go across sites, site collections, web apps, even farms
- Leverages the search index -> very scalable
- Query Builder makes it easy to define your results
- Use Display Templates to customize the look and feel
 - No more XSLT
- Part of the Enterprise CAL

Add News to the Home Page

- Go to the home page and edit it
- Add a web part to Zone 2
- Content Rollup – Content Search
- Edit the Web Part
- Change the query
- Items matching a content type
- Restrict by content type – ESCNews (Show all content types first)
- Set the display templates
 - Control_NewsRollup
 - Item_NewsRollup
- Publish
- Note the display template needs to be fixed to point the Read all to /News

Pre-Configured CSWPs

- Popular Items
 - Shows items that have been recently viewed by many users
- Recently Changed Items
 - Shows items that have been modified recently. This can help site users track the latest activity on a site or a library
- Recommended Items
 - Show content recommendations based on usage patterns for the current page
- All of these can be further configured by editing their properties, and changing the search criteria

Search Results Web Part

- Similar functionality to the Content Search Web Part
- Doesn't allow property mapping in the web part configuration
- Mapping is controlled in the Display Template
- Part of the Standard CAL

Topic Pages

- Shows all items that match a topic
- Could be hundreds of virtual pages
- Only one template page
- Easily customizable and SEO friendly (each topic appears to be its own page)
- Content by search web part open search against a query or result source
- May be able to surface the topic pages themselves as site search results

Public Health Ontario

[About](#) | [Information by Topic](#) | [Services & Tools](#) | [Data & Analytics](#) | [Learning & Development](#)

[Home](#) > [Information By Topic](#) > Influenza SHARE

Influenza

1-10 of 11 results

< Narrow your results

Ontario Influenza Bulletin
Reports for the 2012-13 season ... and conditions:Infectious diseases:**Influenza**Diseases and conditions:Infectious diseases:**Influenza**:**Influenza**-like illnessEpidemiology and Surveillance ...
30/08/2012

Influenza Vaccine Effectiveness Study
VE) Study started as a pilot program in BC in 2004 to monitor annual **influenza** circulation and VE against lab confirmed **influenza**. Ontario joined this initiative in 2008 ...
29/03/2012

Lunch and Learn: Influenza: Antivirals, Reassortments and Laboratory Testing
Group of The Ontario Health Plan for an **Influenza** Pandemic and is a member of the Pandemic **Influenza** Laboratory Preparedness Network, Canadian Public Health ... Stay up-to-date on upcoming ...
28/03/2012

Surveillance Services
2011-2012 Ontario **Influenza** Bulletins ... diseasesCommunicable and Infectious diseases:**Influenza**Laboratory Testing and Sciences ... Ontario **Influenza** Bulletin ...
29/10/2012

Laboratories surveillance updates
Reports click on the year below. Click here for 2011-12 Ontario **Influenza** Bulletins and Maps ... Health Ontario Laboratories in Ontario for **influenza** and other viral respiratory pathogens. ...
30/08/2012

Featured

[Ontario Influenza Bulletin](#)
30/08/2012

Learning & Development

[Influenza Vaccine Effectiveness Study](#)
29/03/2012

[Lunch and Learn: Influenza: Antivirals, Reassortments and Laboratory Testing](#)
28/03/2012

[Pandemic Learning Event \(1\): pH1N1 Primary Care Providers](#)
02/04/2012

Data & Analytics

We did not find any results for **Influenza** .

Tools

<http://www.publichealthontario.ca/en/BrowseByTopic/Pages/Topic.aspx?k=Influenza%20InformationByTopic:%22Influenza%22>

External Content

- External systems such as SQL databases or line of business systems such as Dynamics CRM
- Can be exposed in SharePoint as external lists
- Search can crawl this content
- Display templates can be used to customize the presentation

Usage Analytics

- Built for scale from the ground up
 - Detail data rolled up every 15 days & anonymized
 - Daily events purged every 15 days; monthly events after 3 years
 - Lifetime counts always retained
- Counts views & unique items/day
 - Shows recent (2-weeks) and lifetime count
 - Trims least visited content
 - Pushes aggregate data to reporting database
- Drives recommendations capabilities on content
 - Calculations injected into search index as sortable managed properties
 - Deep integration with search engine
 - Can influence search relevance based on content usage

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Enterprise Search

- Search Page
 - Web parts added to a publishing page
- Catalogs
 - Cross-site publishing
- Library search
 - Executes in place on the library
- Site Search
 - `_layouts/15/osssearchresults.aspx`
 - Specifies the site and search parameters
- Search Centre
 - Basic Search Center - SharePoint Foundation 2013
 - Enterprise Search Center - SharePoint Server 2013

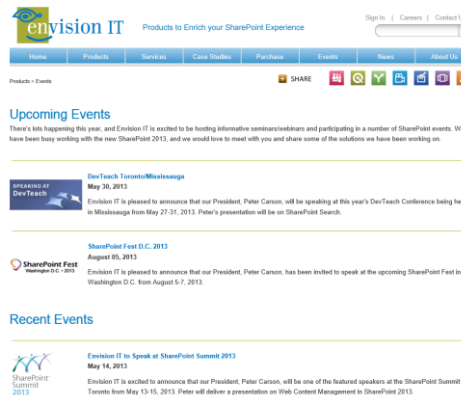
Search Scenario

SharePoint 2013 Farm

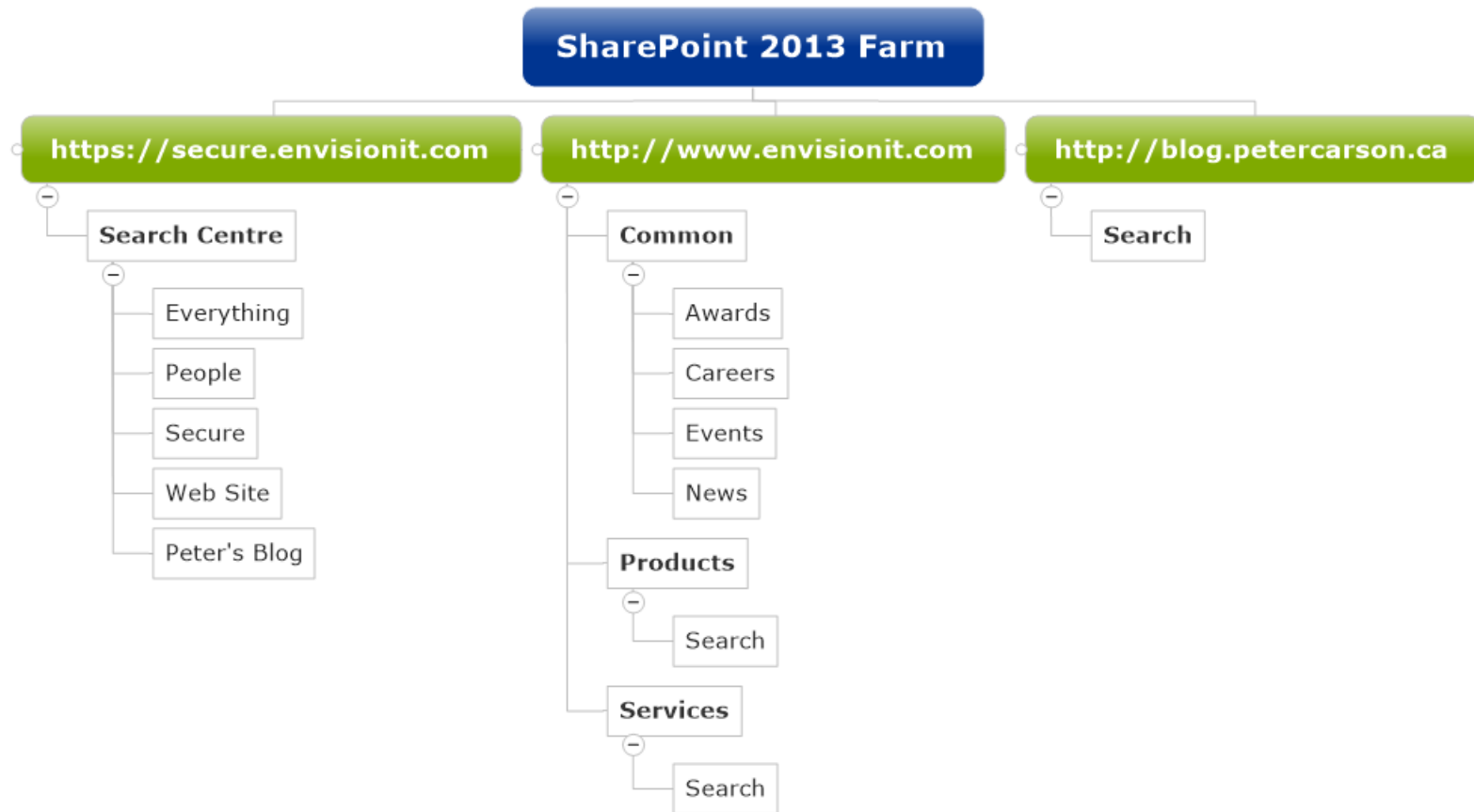
<https://secure.envisionit.com>

<http://www.envisionit.com>

<http://blog.petercarson.ca>



Search Implementation



Secure Search

The screenshot shows a SharePoint 2013 search results page. The top navigation bar includes 'Home', 'Operations', 'Development', 'Products', 'Sales', 'Marketing', 'Clients', 'Quick Links', 'Search', and 'My Site'. The user 'Peter Carson' is logged in. The search query is 'sharepoint demo'. The results are filtered by 'Everything'. The first result is a document titled 'SharePoint Demo Script' with a URL 'secure.vm13-demo.envisionit.com/.../SharePoint Demo Script.docx'. The document preview shows a table of contents with items like 'Envision IT Site Walkthrough', 'Create a Site', 'Create doc', 'Version history', 'Add a user', 'Review workflow', 'Search', 'People search', 'My sites', 'Forms', 'Excel Services', and 'Publishing'. The document was changed by Peter Carson on 7/20/2007 2:50 AM. The left sidebar shows filters for 'Result type' (Excel, PDF, PowerPoint, Web page, Word, Zip) and 'Author' (Peter Carson, Joe Seguin, Amanda DaCosta, Peter Mackenzie, Peter A. Carson). The 'Modified date' filter shows a bar chart with 'One Year Ago' and 'Today' markers. The bottom of the page features the 'envision IT' logo and a row of icons representing various business functions.

SharePoint

Home Operations Development Products Sales Marketing Clients Quick Links Search My Site

Peter Carson

sharepoint demo

Everything People Secure Web Site Peter's Blog

Result type

Excel

PDF

PowerPoint

Web page

Word

Zip

SHOW MORE

Author

Peter Carson

Joe Seguin

Amanda DaCosta

Peter Mackenzie

Peter A. Carson

SHOW MORE

Modified date

One Year Ago Today

SharePoint Demo Script

secure.vm13-demo.envisionit.com/.../SharePoint Demo Script.docx

Envision IT

Products to Enrich your **SharePoint** Experience ... Leaders in **SharePoint** Solutions ...
www.vm13-demo.envisionit.com

Peter Carson

Iron **SharePoint** ... **SharePoint** Tips ... catalogs/masterpage/Forms/AllItems.aspx
Default Manage site content and structure 4 False Reorganize content ...
blogpeter.vm13-demo.envisionit.com

FAST Search for **SharePoint** – "Hello World"

Target Audience: **SharePoint** Professionals who are installing FAST Search for the first
... How to setup your first FAST Search for **SharePoint** Server ... **Demos** ... Provide a
link to a Feedback ...
secure.vm13-demo.envisionit.com/.../SPC228-FAST Search fo...

Services

October 23: Extranets in **SharePoint** 2013 October 30: Search in **SharePoint** 2013
November 06: Digital Marketing Suite and **SharePoint** 2013 ... **SharePoint** 2013 is here
...
www.vm13-demo.envisionit.com/Services

Products

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...
www.vm13-demo.envisionit.com/products

HSFO Intranet

SharePoint Demo Script

Envision IT Site Walkthrough

Create a Site

Create doc

Version history

Add a user

Review workflow

Search

People search

My sites

Forms

Excel Services

Publishing

PAGE 1 OF 1

Changed by Peter Carson on 7/20/2007 2:50 AM

EDIT FOLLOW SEND VIEW LIBRARY

www Search



Products > Results

Result type

PDF

SharePoint Site

Web page

Zip

Modified date



All

extranet

Products

Public Web Sites Intranets Extranets Board of Directors Portal SharePoint ... October 23: Extranets in SharePoint 2013 October 30: Search in SharePoint 2013 ...
www.vm13-demo.envisionit.com/products

Services

Public Web Sites Intranets Extranets Board of Directors Portal SharePoint ... by Solution Type Intranets Extranets Public Web Sites Business Process Automation ...
www.vm13-demo.envisionit.com/Services

Login

by Solution Type Intranets Extranets Public Web Sites Business Process Automation ... Public Web Sites Intranets Extranets Board of Directors Portal SharePoint ...
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Impact 2012

by Solution Type Intranets Extranets Public Web Sites Business Process Automation ... Public Web Sites Intranets Extranets Board of Directors Portal SharePoint ...
www.vm13-demo.envisionit.com/impact2012

Peter

Products

Web Page

30 views



Results from this site

- Products
- Cloudshare Trial
- Case Studies

OPEN FOLLOW SEND



www Events Products



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Products > Events



Upcoming Events

There's lots happening this Fall, and Envision IT is excited to be hosting and attending a number of SharePoint events in the coming weeks. Our developers and consultants are busy ramping up on SharePoint 2013, and we would love to meet with you and share some of the solutions we have been working on.

Webinar 2012-10-30 What's New in Search in SharePoint 2013

Tuesday, October 30, 2012



During this webinar Envision IT will compare and contrast Search in SharePoint 2013 with both SharePoint 2010 and FAST Search for SharePoint.

Webinar 2012-11-06 Digital Marketing Suite and SharePoint 2013

Tuesday, November 6, 2012



During this webinar Envision IT will explore some of the new features of SharePoint 2013, and how we are leveraging those in our new 2013 versions of our products.

SharePoint Conference 2012

Monday, November 12, 2012



Envision IT is excited to announce that once again we will be exhibiting at the Microsoft SharePoint Conference in Las Vegas, Nevada from November 12th to 15th, 2012



www Events Services



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Services > Events



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Secure Events

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Home > Secure

Welcome to

Envision IT SECURE



Tuesday, April 16 2013





LONDON
15°
Partly Cloudy
High: 13° Low: 8°
Wind: SW 27.36km/h

[Full forecast](#)

Quick links

- CRM
- SPLATT
- Team Foundation Server
- Vacation Calendar





My recent documents

-  Secure 2013 Upgrade Project Plan
4/8/2013 9:03 PM
-  Secure-2013-Mockup
4/15/2013 3:48 PM
-  Secure 2013 Mockup
4/16/2013 2:38 PM

Peter's blog

- SharePoint Summit 2011
- Envision Wins 2010 Microsoft IMPACT Award
- SharePoint Saturday
- Tech Days 2010

Upcoming Events

-  **webinar series** Webinar 2013-04-16 Extranets in SharePoint 2013
April 16, 2013
-  **webinar series** Webinar 2013-04-16 Rich Media Support in SharePoint 2013
April 16, 2013
-  **seminar series** Seminar 2013-04-25 Upgrading to SharePoint 2013
April 25, 2013
-  **SharePoint Saturday** SharePoint Saturday Boston
April 27, 2013

SharePoint Team Blog

The SharePoint Team Blog has moved

Don't miss the Virtual Launch Event for the New Office 365 for Business

Following in SharePoint 2013

Localization and internationalization improvements in SharePoint 2013

Enabling modern SharePoint experiences on Windows 8 for students and teachers

Staff



Enterprise Search Centre

- Standard site template
- Need the following features enabled
 - SharePoint Server Standard Site Collection
 - SharePoint Server Standard Publishing Infrastructure
- To customize the search verticals
 - Go to the Search Centre
 - Site Settings – Search Search Settings
 - Each vertical is its own page, with the Search Navigation connected to it

Next Steps and Links

- Spin up a test environment
 - Your developer VM
 - www.cloudshare.com
- Download the Shakespeare package
- Try it out yourself

- www.envisionit.com/shakespeare
- <https://shakespeare.envisionit.com>
- <http://blog.petercarson.ca>